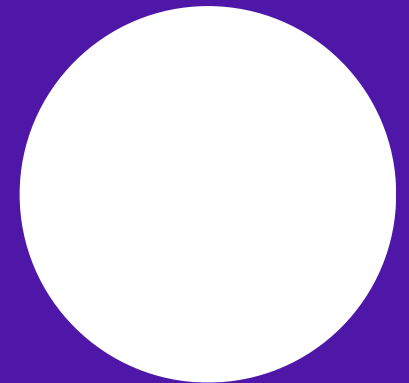
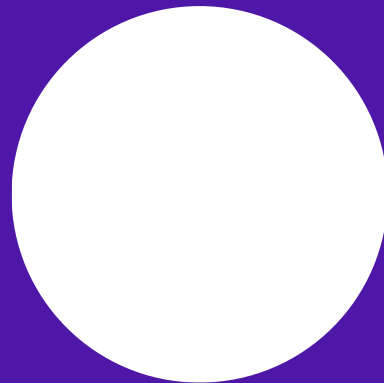
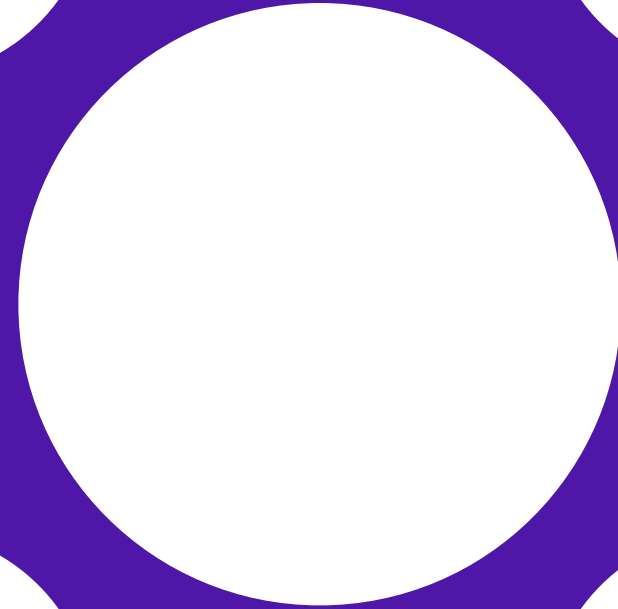
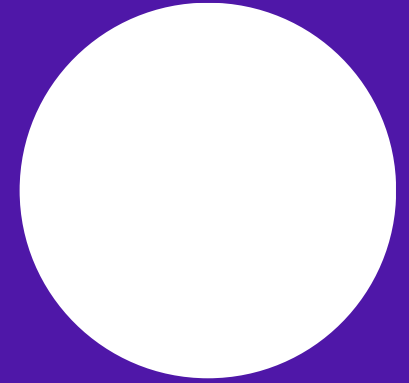
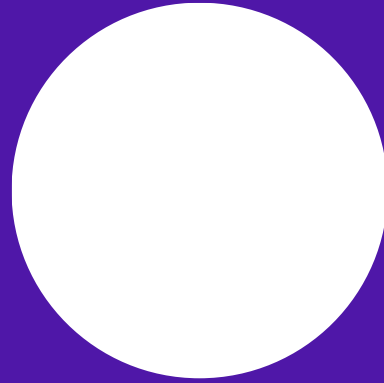




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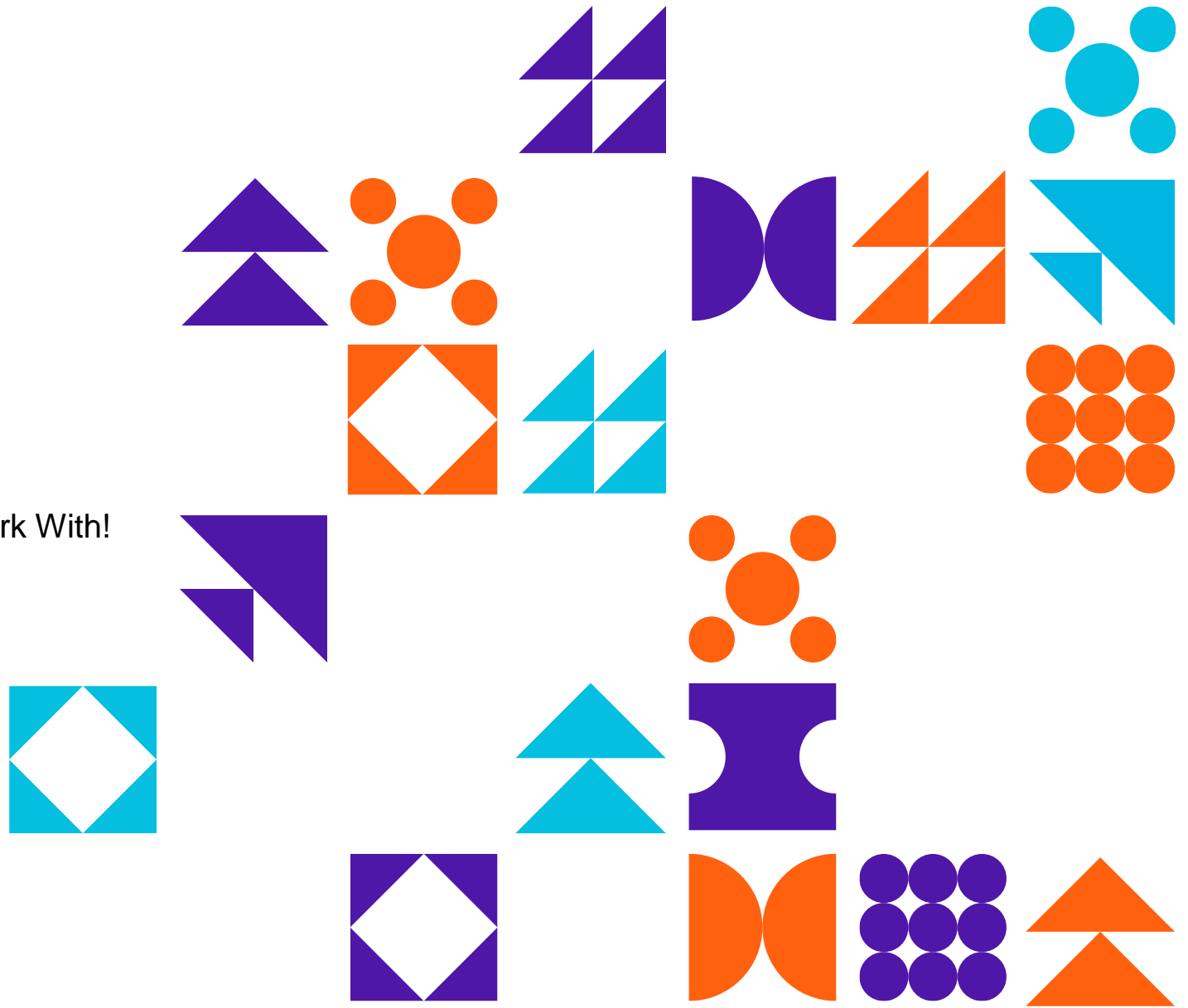
SOUTHWEST OHIO CHAPTER ALL HANDS BRIEFING

2021 March 23



AGENDA

- 630p – Welcome & Introductions with Lacey Strete
- 635p – Breakout – Rapid Intro’s & “Why Our Chapter”
- 650p – Global Impact, Local Connection, Be Easier to Work With!
- 700p – Let’s Team-up & Play to Win
- 705p – Max
- 710p – Kevin
- 715p – Kathleen
- 720p – Dave
- 725p – Carolyn



WELCOME FROM OUR 2021 BOARD OF DIRECTORS

*Incoming



Dan Eslinger
President-Elect



Lacey Strete
President



Karen Tate
Past President



Teresa Knittle
VP Finance



Kevin Argo
VP Outreach



Ron DeJonckheere
*VP Digital Transformation
& Tech*



Dave Hatter
VP Training & Cert



Carolyn Lipchik
VP Marketing



Max George
VP Membership



Frank Bernhardt
VP Administration



Kathleen Bland
VP Prof Development



Troy Bitter
Director of Strategy

THANK YOU TO OUR OUTGOING BOARD OF DIRECTORS



Meredith Grommon
VP Prof Development



Andy Burns
*Past President
And
Interim VP of Finance*



Ann Sandman
Director of Strategy

UPCOMING EVENTS

Upcoming Events

- MAR 23 Member All-Hands Meeting on Strategy & Industry Briefing
- MAR 25 PMXPO
- APR 08 Networking Event
- APR 13 Highlighting Local Projects Series: Cincinnati Zoo Marketplace Renovation
- APR 14 PMI Southwest Ohio Chapter Board Meeting
- MAY 12 PMI Southwest Ohio Chapter Board Meeting

PMI Southwest Ohio Chapter

Mentor Application



HOME » SCHOLARSHIPS AND AWARDS

PMIEF Awards

Chapter

Speaker Form

What's Your Story?

PMs have great stories, and it's time to share yours!

Project Management Academy

Training

- Agile 101
- Certifications
- PDUS
- Continuing Certification Requirements (CCR)
- Continuing Certification Requirements (CCR) Handbook

Event Date	Event End Date	Individual Price
05-21-2021	05-21-2021	Early Bird: \$



WHEN ARE WE BACK IN PERSON?!

UPCOMING EVENTS



*Remote Only until
revisiting limitations of
liability, advisories, &
support for compliance
at Board Meeting on*

August 11, 2021

Why Our Chapter?



In less than 2m each:

- 1) Auto-assigned breakout rooms
- 2) Introduce yourself
- 3) Share why you're a member

Why Our Chapter?



POLL



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GLOBAL IMPACT WITH LOCAL CONNECTION: *BE EASIER TO WORK WITH*



Lacey Strete
President 2021
Past President 2022

GLOBAL IMPACT WITH LOCAL CONNECTION: *BE EASIER TO WORK WITH*

Mission & Vision:

- Is and will continue to be the preeminent project management professional organization in Southwest Ohio.
- Develops and sustains highly capable project management professionals who deliver excellent project and program results while advancing the adoption of PMI standards and best practices.



Dan Eslinger
President-Elect
President 2022-23

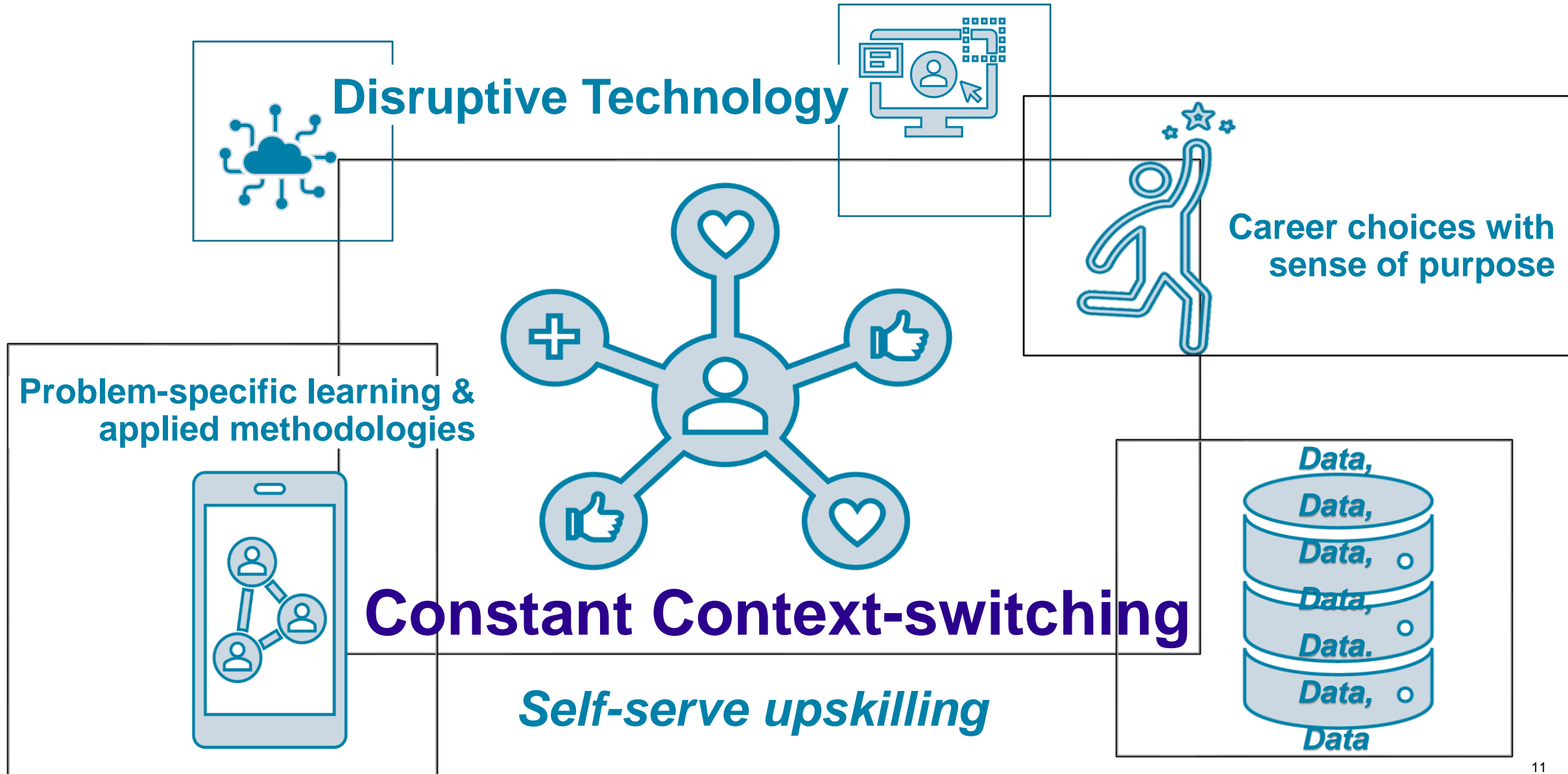


Lacey Strete
President 2021
Past President 2022



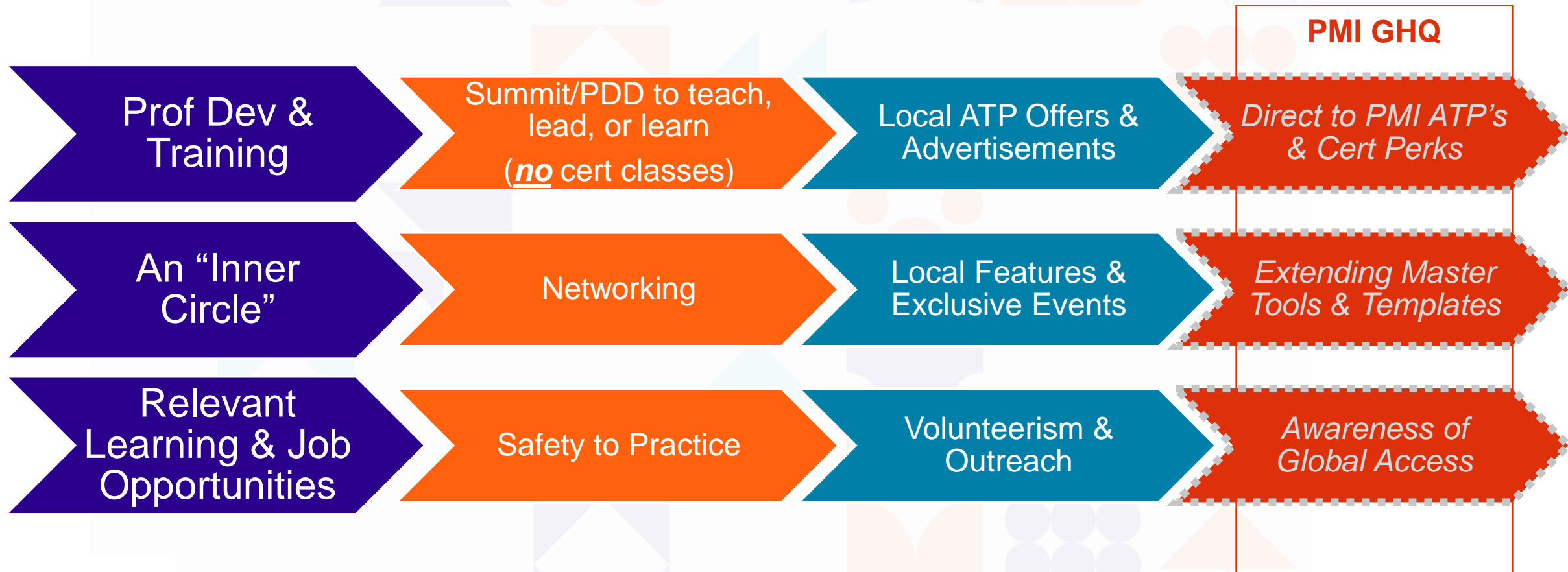
Karen Tate
Past President 2021
President 2020

GLOBAL IMPACT WITH LOCAL CONNECTION: *BE EASIER TO WORK WITH*

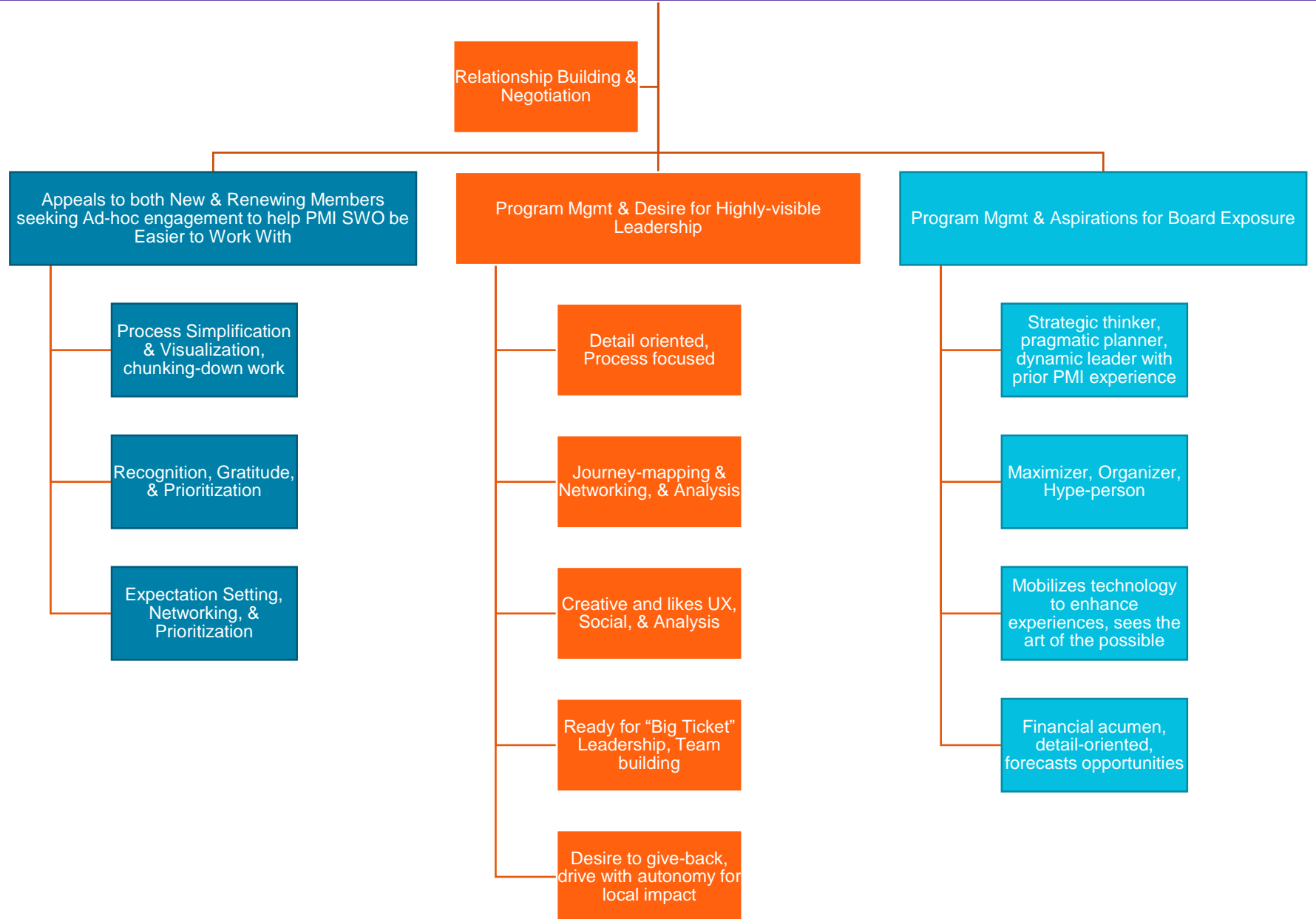


GLOBAL IMPACT WITH LOCAL CONNECTION: *BE EASIER TO WORK WITH*

"...a very different, purpose-driven organization with meaningful folks that work in the organization to help other people become successful. And once you grasp that, it's really a mind shift..." - Sunil Prashara, PMI President & CEO



Relevant Learning & Job Opportunities - Skills Needed



**HOW CAN WE
PLAY TO
YOUR
STRENGTHS?**

Leadership Positions Open & Upcoming Election Cycles

Sponsorship Mgmt

2021 Presidential Committees

Ops Manual & Bylaws

Lifetime Achievement Awards

Nomination & Elections Committee

2021 Fall Elections
1/1/22 thru 12/31/23 Positions

VP Administration

VP Membership

VP Marketing

VP Training & Cert

VP Outreach

2022 Fall Elections
1/1/23 thru 12/31/24 Positions

President Cycle
(2022 Elect, 2023-25 President)

VP Professional Development

VP Digital Transformation & Technology

VP Finance

WHERE CAN YOU PLAY?





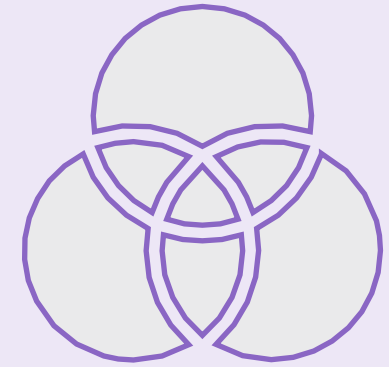
Membership

- Orientation
- Networking Events



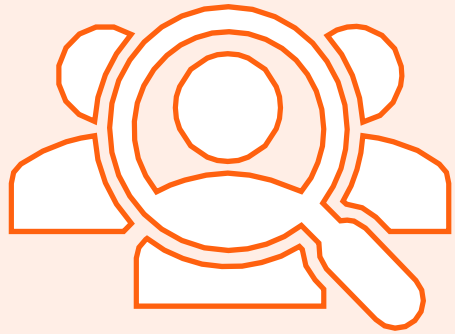
Outreach

- Community & Jobs
- Higher Ed
- Secondary Ed & PMI-EF



Professional Development & Training (PDD)

- Mentor Program
- Highlighting Local Projects
- Continuing Ed Events



Marketing

- Social Media Features
- Next-Gen Profiles for Smarter News



DTX & Tech

- Security & Privacy
- M365 Top-grading



Finance & Administration

- Bylaws & Operations Manual



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MEMBERSHIP



Max George
VP Membership



New Member Orientation

Designed to help new members understand all the benefits that their national and local PMI memberships offer while introducing newer members to each other for networking purposes.

Will take place quarterly with the first orientation being April 21st.

Help Us Help You

Every year we have anywhere from 250 – 400 people join our local PMI chapter.



Everyone joins for different reasons and has different goals in mind.

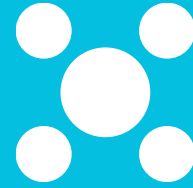
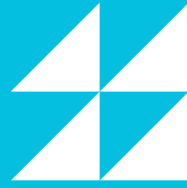


Let us know why you joined and what we can do to help provide you the most value.





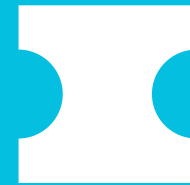
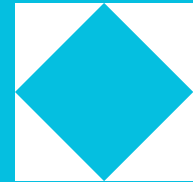
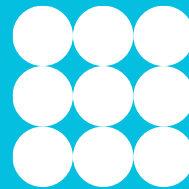
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OUTREACH



Kevin Argo
VP Outreach



Outreach – 2021

Kevin Argo – VP, Outreach

outreach@pmiswohio.org

Natima Harrison – Director, Community Outreach

outreach-community@pmiswohio.org

Charlie Slaven – Director, Academic Outreach

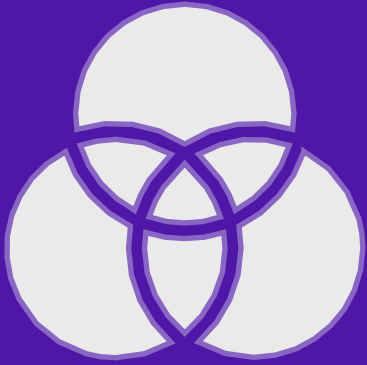
outreach-academic@pmiswohio.org

Lacey Strete (Mark Ogg) – Director, PMIEF Outreach

outreach-pmief@pmiswohio.org

Plans – Outreach - 2021

- **Community Outreach – Natima Harrison**
- **University Outreach – Charlie Slaven**
- **High School Outreach**
 - **Deer Park High School Career Academy Program: <https://pmiswohio.org/get-involved/outreach> outreach-pmief@pmiswohio.org**
 - **Junior Achievement Agile PM High School Class**
 - **Junior Achievement [PMI PM Ready Certification](#) High School**
- **Outreach Volunteer Form (Other than Deer Park):**
https://forms.office.com/Pages/ResponsePage.aspx?id=ZqOtHo-CvESRQKz_Khpmk7SGWPSXIEBMriNgLg5wtlxUMVAySVIGN0pMTVVYRUwxQk05QUExRkc2NC4u



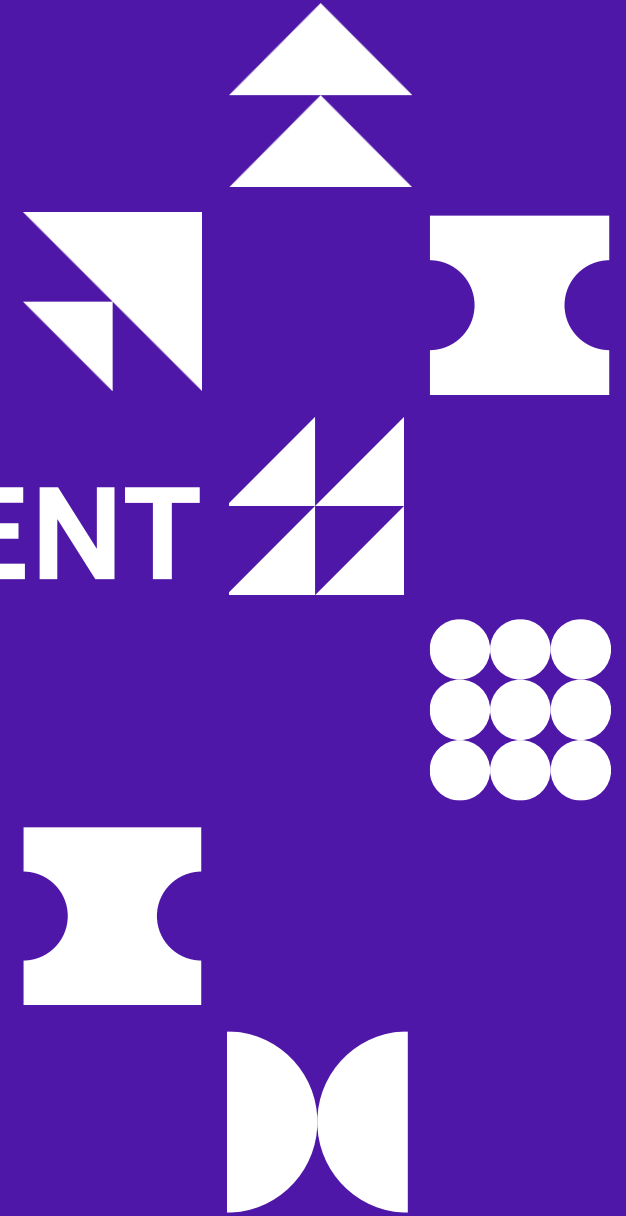
PROFESSIONAL DEVELOPMENT & TRAINING (PDD)



Kathleen Bland
VP Prof Development



Dave Hatter
VP Training & Cert



MENTOR PROGRAM

Designed to encourage and facilitate growth in project management knowledge, professionalism, and skills in alignment with PMI and Southwest Ohio Chapter goals.

Mentor and mentee partners:

- Conduct their own meetings
- Give one another feedback
- Rate the overall program
- Determine time commitment (1-2 hours/month recommended).





Upcoming:

- **April 8, 2021 5:30-7:00 PM**
- **May 13, 2021 5:30-7:00 PM**

HIGHLIGHTING LOCAL PROJECTS SERIES

APRIL 13, 2021
12:00 - 12:30 PM
FREE | 0.5 PDUS



CINCINNATI ZOO MARKETPLACE RENOVATION FEAT. JAKE STEWART

HIGHLIGHTING
LOCAL PROJECTS

What's your story?

Do you have a project that you would like to share with your fellow Project Managers? We want to hear from the people on the ground. Let us know what is going on in our local PM community so we can showcase your hard work at our ***Highlighting Local Projects*** lunchtime series!

2nd Tuesday of each month

12:00-12:30 PM

0.5 PDU

**Come share your experiences with your
PMI Southwest Ohio community!**

**HIGHLIGHTING
LOCAL PROJECTS**

CINCINNATI

Starting in May!

3rd Wednesday of each month

5:30-6:30 PM

1 PDU

**EVENING
WEBINARS**



Agile Étude - Pitfalls and Traps When Doing Agile Transformations “At Scale”



Explore the pitfalls and traps when doing agile transformations “at scale”. In this webinar, you will be presented with specific and vivid examples of anti-patterns/symptoms you most likely have seen but were not able to qualify as systemic symptoms.

Gene Gendel is a Certified Agile Coach (CAC), by Scrum Alliance and one of the co-creators of Team Level Coaching Certifications (CTC) program for Scrum Alliance.

<https://www.keystepstosuccess.com/about-me/>

May 19, 2021

5:30-6:30 PM

1 PDU

Free



**EVENING
WEBINARS**

Agile 101 with Scrum

Let's use Scrum to learn about agile! A participatory team based approach to learning based on Disciplined Agile and the 2020 Scrum Guide.

50% off
for PMISWO
Chapter
Members

May 21, 2021
8:00-4:00 PM
8 PDUs

PMI Registered
course provided

by:



Guerrilla Project
Management

MVP EVENT



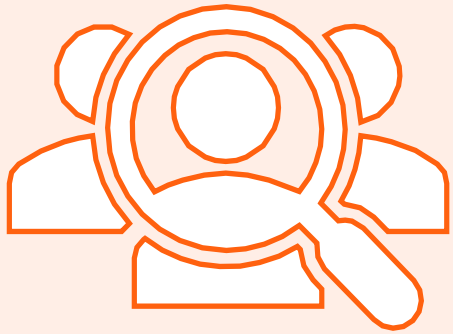
Plus, SAVE \$100 with EARLY BIRD PRICING UNTIL May 3, 2021.

Training Team Rebranded

- Working with Dave Hatter and Acia Stankova
- Prior Framework creates next launching off points
- Great attendance, lessons from Remote Summit 2020
- Remote-only event for Professional Development Day

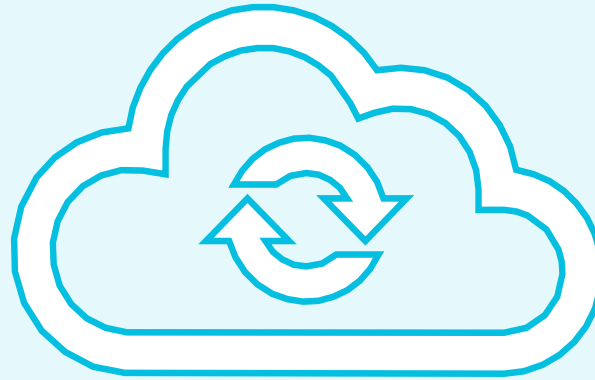
Summit
Fall 2021

SUMMIT TEAM
ASSEMBLE!



Marketing

- Social Media Features
- Next-Gen Profiles for Smarter News



DTX & Tech

- Security & Privacy
- M365 Top-grading



Finance & Administration

- Bylaws & Operations Manual
- Financial Compliance (Quickbooks)

Let Us Know How We're Doing

Lacey Strete, President

president@pmiswohio.org

Carolyn Lipchik, VP Marketing

marketing@pmiswohio.org

Kristen Vincenty, Director of Communications

communications@pmiswohio.org

Betsy Young, Webmaster

webmaster@pmiswohio.org

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@PMICincinnati



@SWOHPMI



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Ohio Chapter



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